Hinterland rail connectivity
Combined transport over corridors

Ralf-Charley Schultze
Director General
UIRR - Overview

- Members: CT-Operators and Terminal-Managers (CT-Operators and Terminal Managers are the link between road and rail)

- UIRR: recognised representative of rail freight customers at the European Railway Agency (ERA), and the representative of Terminal Managers in the EU Rail Freight Corridor Conference

- Common interest of the CT sector: shifting long(er) distance transports from pure road to rail-road using electrified rail

- Logistics companies and road hauliers role: customers as well as shareholders of UIRR members

- UIRR-members handled in 2012 about 50% of European road-rail Combined Transport

- UIRR was founded in 1970; Liaison Office in Brussels since 1988
Structure of European Road-Rail Combined Transport

- Shippers, consignors
- Combined Transport Operators (CTO)
- Road hauliers, logistics companies
- Terminal Managers
- Wagon-keepers
- Rail traction service provider
- Rail infrastructure managers

Road side

Rail side
Combined Transport of UIRR Members: 1989 –

One UIRR - consignment is equal to one truck capacity on the road (2.0 TEU).

From 1 million to about 3 million consignments in 23 years

The average +7% y-o-y growth is mainly due to dynamically expanding border crossing traffic.
The most important European Combined Transport relation connects the Northwest ports to Northern Italy.
Market shares of rail freight - global comparison

- Sources: Pro-Rail Alliance, Base year for EU27, Germany and Russia 2008, all other countries 2007

No surprise that Europe is lagging in the share of rail freight as compared to those regions which deliver the necessary level of infrastructure...
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<th>Unimodal solution</th>
<th>Intermodality</th>
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<td>Short-haul (positioning/distribution traffic)</td>
<td>trucks</td>
<td>trucks</td>
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<td>Terminals</td>
<td>road logistics centres</td>
<td>intermodal terminals</td>
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<td>Long-haul</td>
<td>road-only (megatrucks)</td>
<td>rail, SSS, IWW</td>
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<td>Containerisation (using intermodal loading units)</td>
<td>not necessary</td>
<td>prerequisite</td>
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<td>Consignors, logistics service providers</td>
<td>business as usual</td>
<td>creative, innovative thinking</td>
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**INTERMODALITY = CREATIVE, INNOVATIVE THINKING IN TRANSPORT**
Combined Transport can do the job...

...if and where the framework conditions are right

✓ Competition and transparency: level playing field for the different modes
✓ Recognition of freight: train path capacity allocation
✓ Development of capacities: lines and terminals
✓ Quality and accountability

Transalpine traffic through Switzerland 1984 – 2010
THANK YOU
For your attention